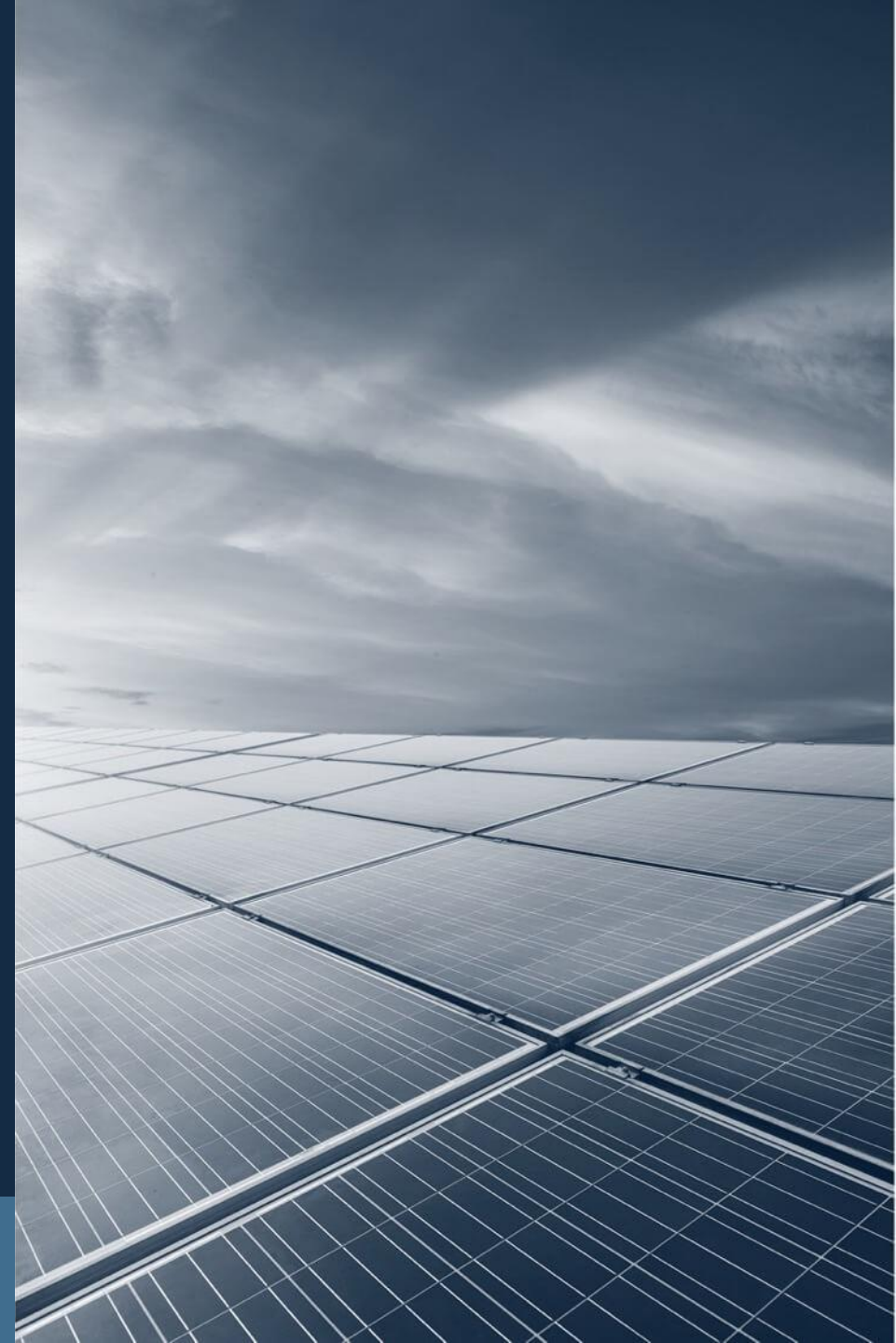




# El mercado de PPAs en España.

**Jornada "Eólica y Mercado" – Sesión 5**

13 de Febrero de 2024



# The LevelTen Platform

LevelTen is the world's largest marketplace for buying and selling renewable energy

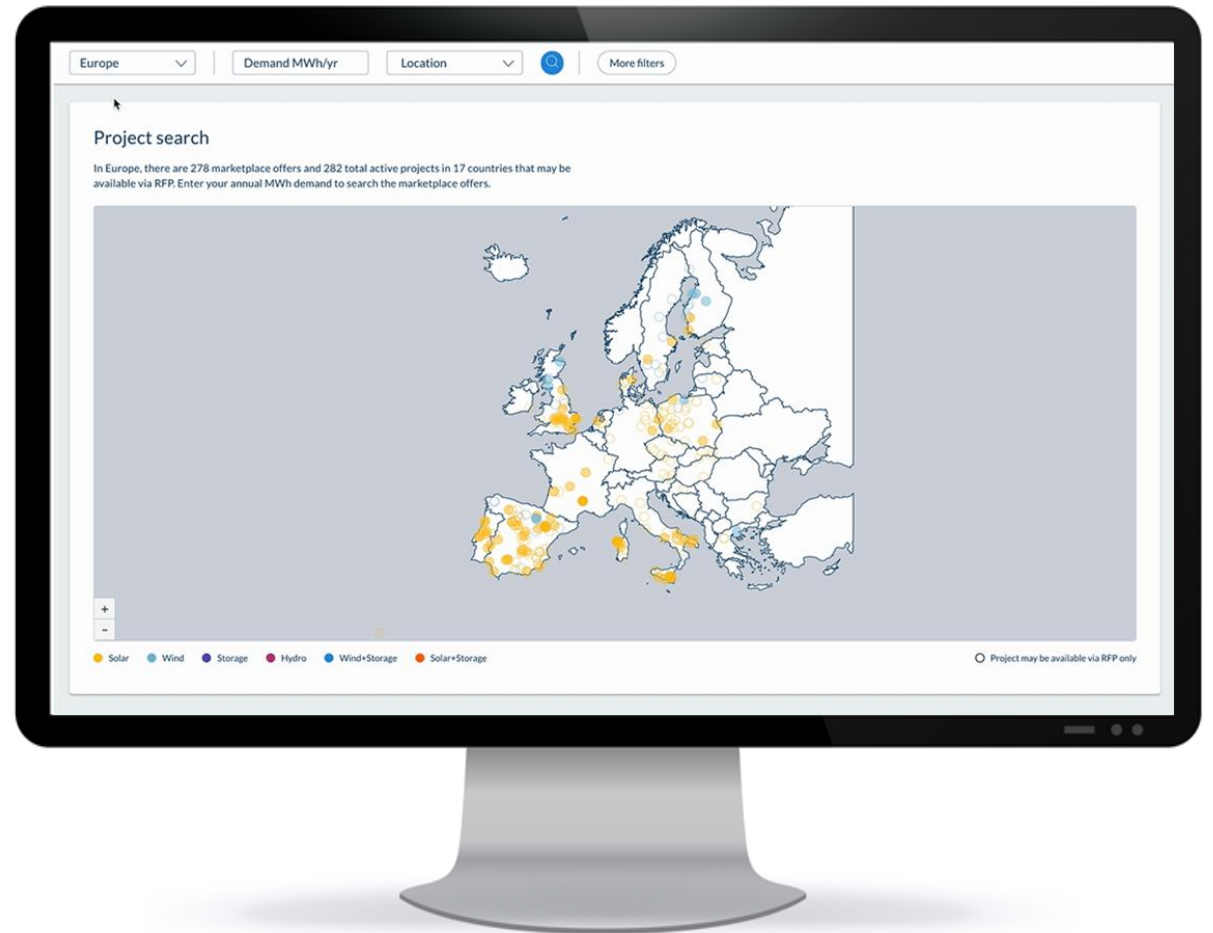
Energy Marketplace

LEAP<sup>®</sup>

GCTA

M&A Solutions

MarketPulse



# Stats



## 29 Countries

US, CAN and 27 EU countries.



## 42 PPAs

Closed in 2023.



## 20+ GW

Offered in Europe in the last 12 months.



## 425 Projects

Offered in Europe in the last 12 months.



## 7 GW

Offered in Spain in the last 12 months.



## 146 projects

Offered in Spain in the last 12 months.



## 41 developers

Active in Spain in 2023 (150+ potential outreach).



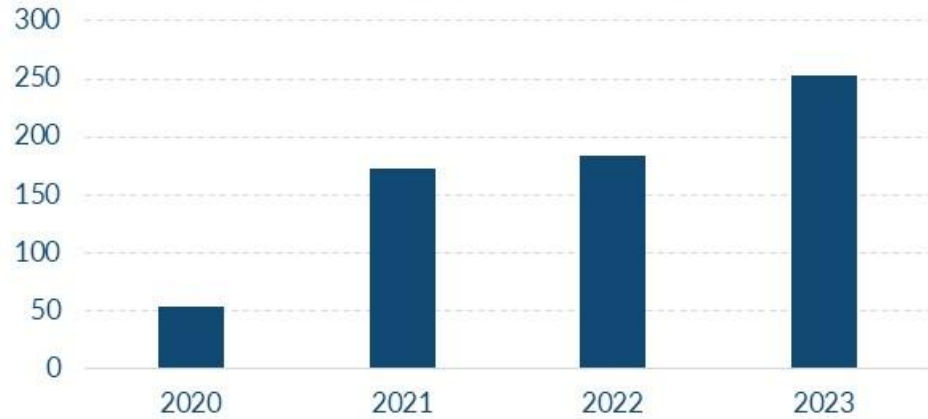
## 17 RfPs

Launched in Spain in 2023.



# Characterizing the Spanish PPA market

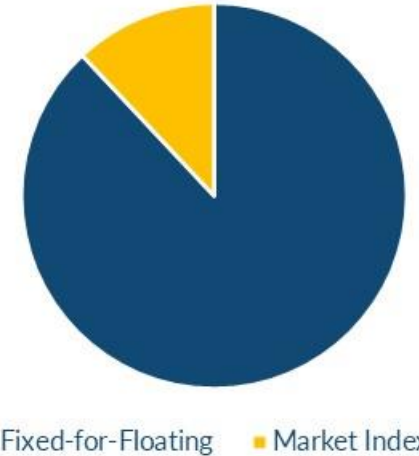
MarketPlace Offers per year



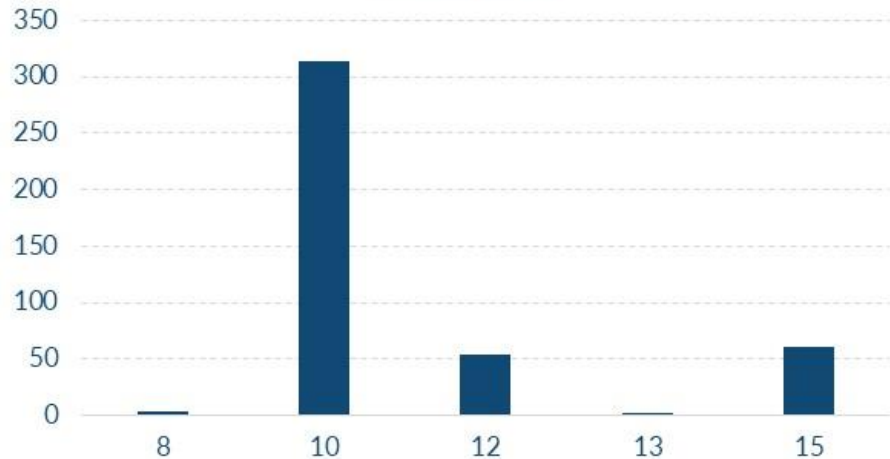
2023 data



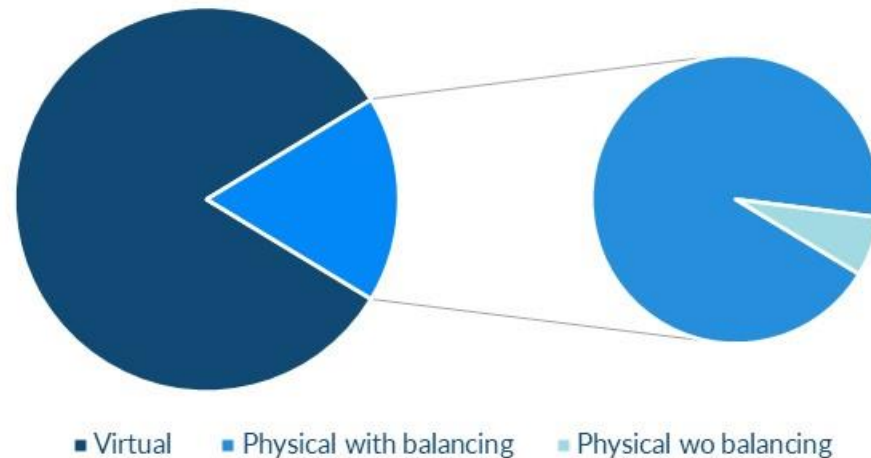
2023 data



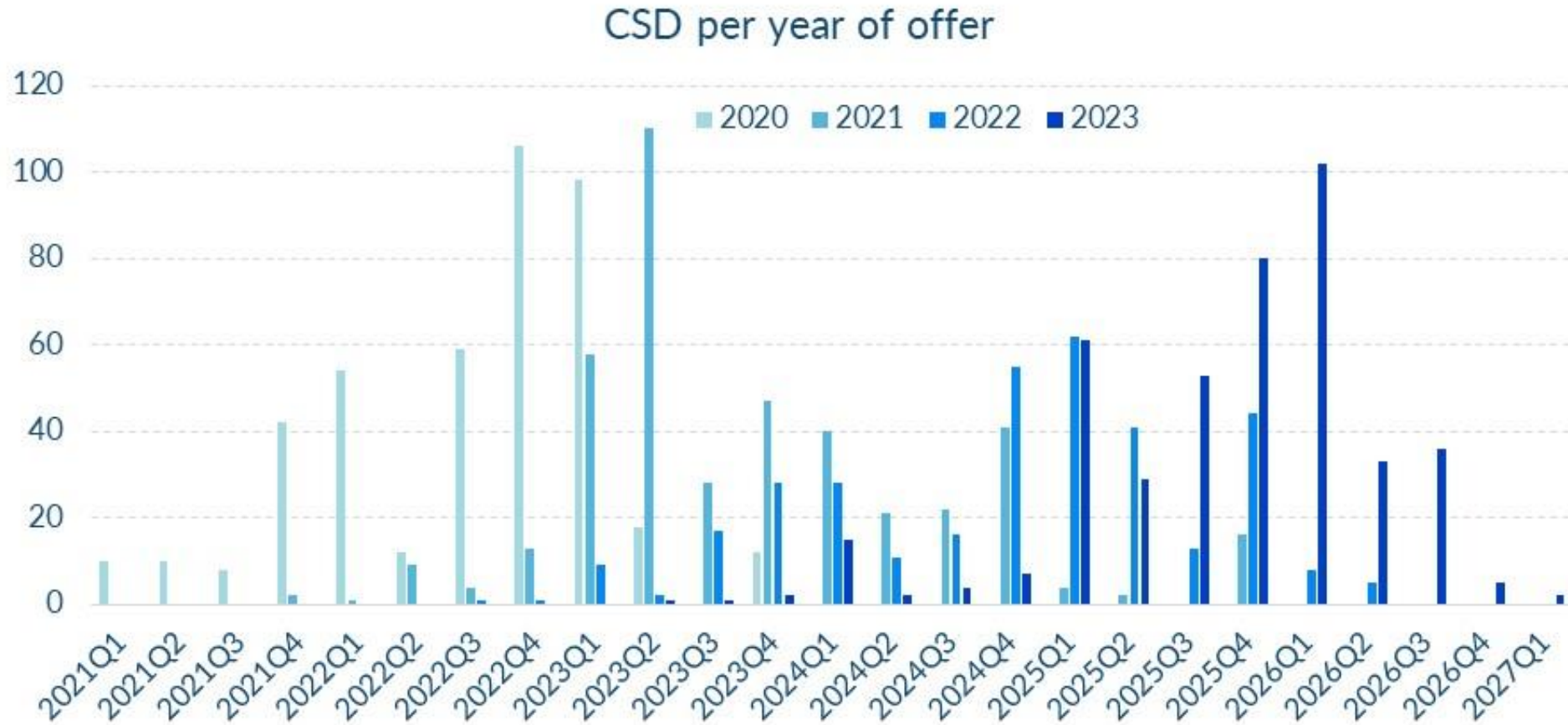
Tenor (2023)



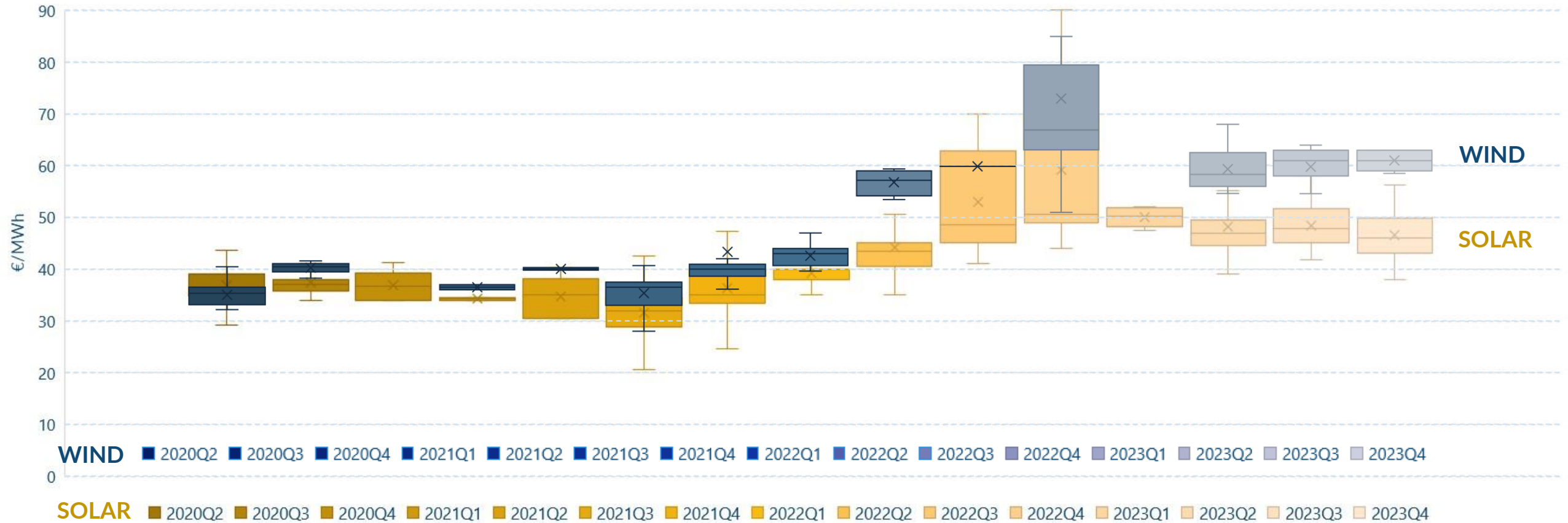
2023 data



# LTE is focused on greenfield projects

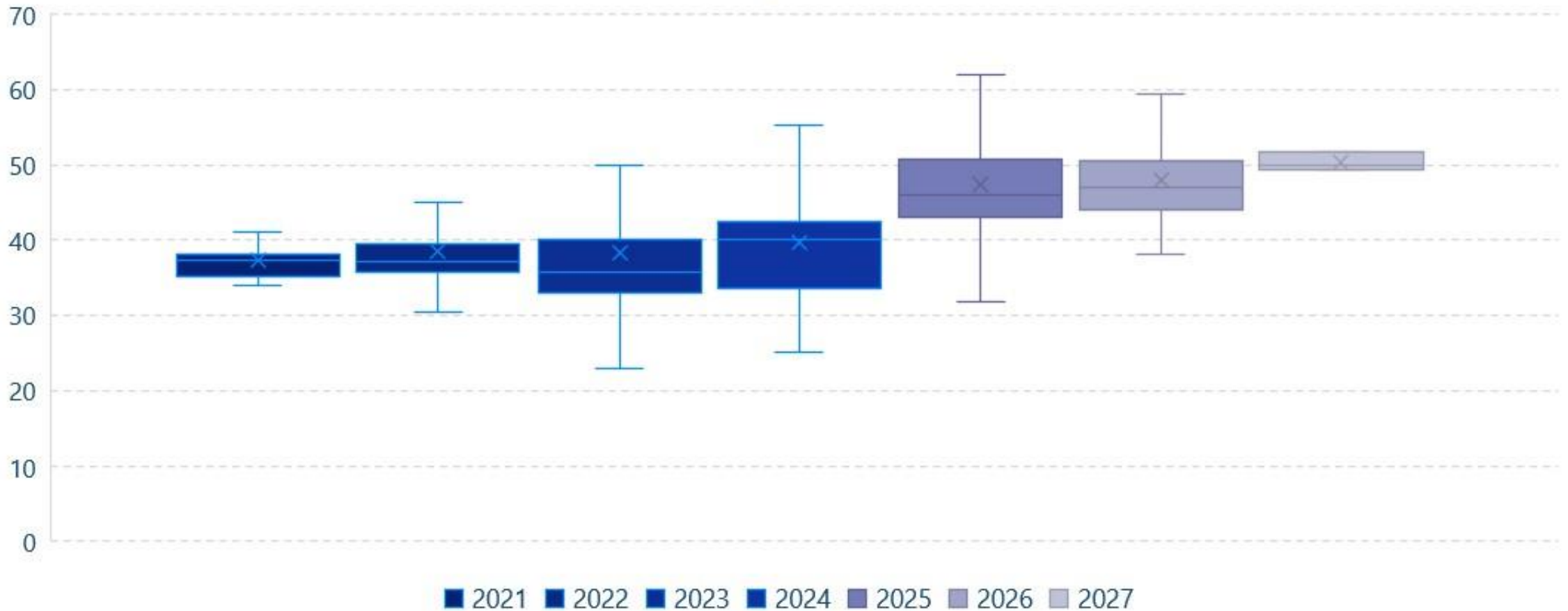


# Price distributions per quarter and tech.





# Price distribution per Contract Start Date



# Some final thoughts

- ❁ In a solar-dominated system, wind profile stands as a relevant value.
- ❁ Supply has been dragging behind for years now, but regulation should help now!  
Accelerated permitting – RED, Wind Package, Wind charter

**Wind**  
EUROPE

PRESS RELEASE

8 February 2024

Wind energy permitting is improving but Governments still have work to do

Spain has shown a similar trend with permits for over 3 GW granted in 2023, again a 70% surge on 2022. Before 2022 permitting volumes were consistently below 1 GW.

- ❁ On the demand side, still a lot of interest. EMD supports PPA markets. Ongoing works in guarantee schemes.







**Thank you**

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